



Product Update – Qualified Plans

Effective May 26, 2017, Brighthouse Financial will no longer accept permanent life product sales that are subject to ERISA. That will explicitly prohibit **Qualified** plans. **Non-Qualified** plans will be available only after filling out additional questions on our business owner supplement (Form [EBUS-05-B](#). A state-specific form may be required.) to ensure that the plan will not be subject to ERISA.

At the same time, Brighthouse Financial will also require a source of funds disclosure ([Form DOL-DISC-B](#)) to be left with the prospective owner at the time of application.

In March, our illustration system was updated to remove that ability to select a qualified plan.

Please contact the Life Sales Desk with any questions at (877) 638-0411 prompt 1.

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Life insurance products are issued and guaranteed by Brighthouse Life Insurance Company, Charlotte, NC 28277 and, in New York by Brighthouse Life Insurance Company of NY, New York, NY 10017.

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