



# Investment Worksheet

ANNUITIES | VARIABLE

FlexChoice Access  
A Variable Annuity Rider



**Brighthouse**  
FINANCIAL®  
Build for what's ahead®

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## Option A

Designed to furnish a professionally managed asset allocation that provides automatic diversification.

### Asset Allocation Portfolios

American Funds® Balanced Allocation Portfolio	_____%
American Funds® Moderate Allocation Portfolio	_____%
Brighthouse Asset Allocation 20 Portfolio	_____%
Brighthouse Asset Allocation 40 Portfolio	_____%
Brighthouse Asset Allocation 60 Portfolio	_____%
SSGA Growth and Income ETF Portfolio	_____%

### Additional Investment Options

AB Global Dynamic Allocation Portfolio*	_____%
BlackRock Global Allocation V.I. Fund	_____%
BlackRock Global Tactical Strategies Portfolio*	_____%
Brighthouse Balanced Plus Portfolio*	_____%
Franklin Income VIP Fund	_____%
Invesco Balanced-Risk Allocation Portfolio*	_____%
JPMorgan Global Active Allocation Portfolio*	_____%
Loomis Sayles Global Allocation Portfolio	_____%
MetLife Multi-Index Targeted Risk Portfolio*	_____%
PanAgora Global Diversified Risk Portfolio*	_____%
Schroders Global Multi-Asset Portfolio*	_____%

**Total (must be 100%)** \_\_\_\_\_%



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When filling out this worksheet, you must allocate 100% of your purchase payment to Option A **OR** 100% to Option B.

# Option B

Designed to provide the flexibility to choose investment options aligned to individual goals.

## Platform 1

**Equity Funds, Asset Allocation Portfolios, and Risk Managed Global Multi-Asset Portfolios**

**The totals of Platform 1 and Platform 2 must equal 100%.**

AB Global Dynamic Allocation Portfolio*	_____%	Franklin Small Cap Value VIP Fund	_____%
American Funds® Balanced Allocation Portfolio	_____%	Harris Oakmark International Portfolio	_____%
American Funds Global Growth Fund	_____%	Invesco Balanced-Risk Allocation Portfolio*	_____%
American Funds Global Small Capitalization Fund	_____%	Invesco Comstock Portfolio	_____%
American Funds® Growth Allocation Portfolio	_____%	Invesco Global Equity Portfolio	_____%
American Funds Growth-Income Fund	_____%	Invesco Small Cap Growth Portfolio	_____%
American Funds® Growth Portfolio	_____%	Invesco V.I. Main Street Small Cap Fund®	_____%
American Funds® Moderate Allocation Portfolio	_____%	Invesco V.I. Equity and Income Fund	_____%
Baillie Gifford International Stock Portfolio	_____%	Invesco V.I. EQV International Equity Fund	_____%
BlackRock Capital Appreciation Portfolio	_____%	Janus Henderson Global Sustainable Equity Portfolio	_____%
BlackRock Global Allocation V.I. Fund	_____%	JPMorgan Global Active Allocation Portfolio*	_____%
BlackRock Global Tactical Strategies Portfolio*	_____%	Loomis Sayles Global Allocation Portfolio	_____%
Bighthouse Asset Allocation 20 Portfolio	_____%	Loomis Sayles Growth Portfolio	_____%
Bighthouse Asset Allocation 40 Portfolio	_____%	MetLife Mid Cap Stock Index Portfolio	_____%
Bighthouse Asset Allocation 60 Portfolio	_____%	MetLife MSCI EAFE® Index Portfolio	_____%
Bighthouse Asset Allocation 80 Portfolio	_____%	MetLife Multi-Index Targeted Risk Portfolio*	_____%
Bighthouse Asset Allocation 100 Portfolio	_____%	MetLife Russell 2000® Index Portfolio	_____%
Bighthouse Balanced Plus Portfolio*	_____%	MetLife Stock Index Portfolio	_____%
Bighthouse/abrdn Emerging Markets Equity Portfolio	_____%	MFS® Research International Portfolio	_____%
Bighthouse/Dimensional International Small Company Portfolio	_____%	Mid Cap Portfolio	_____%
Bighthouse/Wellington Core Equity Opportunities Portfolio	_____%	Morgan Stanley Discovery Portfolio	_____%
CBRE Global Real Estate Portfolio	_____%	PanAgora Global Diversified Risk Portfolio*	_____%
ClearBridge Variable Appreciation Portfolio	_____%	Pioneer Mid Cap Value VCT Portfolio	_____%
ClearBridge Variable Dividend Strategy Portfolio	_____%	Schroders Global Multi-Asset Portfolio*	_____%
ClearBridge Variable Small Cap Growth Portfolio	_____%	SSGA Emerging Markets Enhanced Index Portfolio	_____%
Contrafund® Portfolio	_____%	SSGA Growth and Income ETF Portfolio	_____%
Franklin Income VIP Fund	_____%	SSGA Growth ETF Portfolio	_____%
Franklin Mutual Shares VIP Fund	_____%	T. Rowe Price Large Cap Value Portfolio	_____%
		Victory Sycamore Mid Cap Value Portfolio	_____%
		<b>Platform 1 Total (cannot exceed 70%)</b>	_____%

## Platform 2

### Bond/Fixed Income Funds

AB International Bond Portfolio	_____ %
American Funds The Bond Fund of America	_____ %
BlackRock Bond Income Portfolio	_____ %
BlackRock High Yield Portfolio	_____ %
BlackRock Ultra-Short Term Bond Portfolio	_____ %
Brighthouse/Eaton Vance Floating Rate Portfolio	_____ %
Brighthouse/Franklin Low Duration Total Return Portfolio	_____ %
MetLife Aggregate Bond Index Portfolio	_____ %
PIMCO Inflation Protected Bond Portfolio	_____ %
Templeton Global Bond VIP Fund	_____ %
Western Asset Management Government Income Portfolio	_____ %
Western Asset Management Strategic Bond Opportunities Portfolio	_____ %
Western Asset Management U.S. Government Portfolio	_____ %
Western Asset Variable Global High Yield Bond Portfolio	_____ %

**Platform 2 Total (must be at least 30%)** \_\_\_\_\_ %



**Platform 1 Total** ☒ \_\_\_\_\_

+

**Platform 2 Total** ☒ \_\_\_\_\_

=

**Option B Total** ☒ \_\_\_\_\_

Total must equal 100%



# Personalized Investment Strategy

At Brighthouse Financial, we believe annuities can play an essential role in helping to create a holistic financial strategy.

One way to help ensure you have enough money to last throughout your retirement is to invest in a portfolio that has the potential to weather a variety of market conditions. FlexChoice Access, an optional living benefit rider,<sup>1</sup> offers the opportunity to design an investment strategy that aligns with your financial goals. Select from the available asset allocation and risk managed global multi-asset portfolios or choose to build a more customized portfolio from the individual investment options available.

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<sup>1</sup> FlexChoice Access is referred to as the Guaranteed Lifetime Withdrawal Benefit (GLWB) in the prospectus and is available for an additional annual charge.

Securities from Brighthouse Financial are offered by contractual agreement between Brighthouse Securities, LLC and PFS Investments Inc., 1 Primerica Parkway, Duluth, GA 30099.

Investment performance is not guaranteed.

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**While diversification through an asset allocation strategy is a useful technique that can help to manage overall portfolio risk and volatility, there is no certainty or assurance that a diversified portfolio will enhance overall return or outperform one that is not diversified.**

**This material must be preceded or accompanied by a prospectus for the Brighthouse Prime Options variable annuity issued by Brighthouse Life Insurance Company and, in New York only, by Brighthouse Life Insurance Company of NY. The contract prospectus contains information about the contract's features, risks, charges, and expenses. Investors should consider the investment objectives, risks, charges, and expenses of the investment company carefully before investing. The investment objectives, risks, and policies of the investment options, as well as other information about the investment options, are described in their respective prospectuses. Clients should read the prospectus, which is available from their financial professional, and consider its information carefully before investing. Please refer to the contract prospectus for more complete details regarding the living and death benefits.**

**The Brighthouse Prime Options variable annuity is a long-term investment designed for retirement purposes. Variable annuities issued by Brighthouse Life Insurance Company and, in New York only, by Brighthouse Life Insurance Company of NY, have limitations, exclusions, charges, termination provisions, and terms for keeping them in force. There is no guarantee that any of the variable investment options in this product will meet their stated goals or objectives. The account value is subject to market fluctuations and investment risk so that, when withdrawn, it may be worth more or less than its original value, even when an optional protection benefit rider is elected. All contract and rider guarantees, including optional benefits and annuity payout rates, are subject to the claims-paying ability and financial strength of the issuing insurance company. Please contact your financial professional for complete details.**

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Brighthouse Life Insurance Company  
11225 North Community House Road  
Charlotte, NC 28277  
brighthousefinancial.com

Brighthouse Life Insurance Company of NY  
285 Madison Avenue  
New York, NY 10017

PFS Investments Inc.