



Brighthouse
FINANCIAL®
Build for what's ahead®

Brighthouse Financial Fact Sheet

Brighthouse Financial® is on a mission to help people achieve financial security. As one of the largest providers of annuities and life insurance in the U.S.,¹ we specialize in products designed to help people protect what they've earned and ensure it lasts. For more information, visit brighthousefinancial.com.



Our purpose

We are on a mission to help people achieve financial security. We specialize in products designed to help people protect what they've earned and ensure it lasts.



Our products

Annuities: Our products include variable, fixed, index-linked, and income annuities.

Life Insurance: Our products include term, universal, whole, and variable life insurance.

Learn more about our products [here](#).



Our history

We trace our roots back to 1863.² In 2017, we began trading on Nasdaq (BHF), marking our start as an independent, publicly traded company. Learn more about our history [here](#).



Our commitment to sustainability

Brighthouse Financial believes that sustainability is inherent in our mission to help people achieve financial security, and we recognize that responsible business practices are critical for promoting a sustainable future for all. Visit our [Corporate Responsibility webpage](#) to learn more.

~1,500 employees³

\$203B assets under management³

Composed of total investments and separate account assets.

2M+ customers³

Awards and recognition

Most Trustworthy Companies in America, Newsweek, 2022-2024

Healthiest Employers of Greater Charlotte, Healthiest Employers, LLC, 2019-2024

Recognized by the Women's Forum of New York at the 2023 Breakfast of Corporate Champions for our Board's gender diversity

Barron's Best Annuities, 2017-2024⁴

Media contact:

Deon Roberts
Communications Director
Office: (980) 949-3071
Cell: (704) 706-0441
deon.roberts@brighthousefinancial.com

Connect with us:



For more information, go to
brighthousefinancial.com

¹ Ranked by 2023 admitted assets. Best's Review®: Top 200 U.S. Life/Health Insurers. AM Best, 2024.

² Brighthouse Life Insurance Company traces its roots back to Travelers Insurance Company, which was founded in 1863.

³ Employee count is as of December 31, 2023; assets under management is as of December 31, 2024; customer count data is as of March 31, 2024. Total assets were \$238.5 billion and total liabilities were \$233.5 billion as of December 31, 2024. Financial data is for Brighthouse Financial, Inc. (the ultimate parent company of the Brighthouse Financial operating insurance companies) on a consolidated basis and is rounded to the nearest \$1 billion.

⁴ Annuity products from Brighthouse Financial have been named Barron's Best Annuities each year from 2017-2024.

"Brighthouse Financial" refers to Brighthouse Financial, Inc., a Delaware corporation, and, where appropriate in context, to one or more of its subsidiaries, or all of them taken as a whole. Annuities and life insurance are issued by, and product guarantees are solely the responsibility of, Brighthouse Life Insurance Company, Charlotte, NC 28277, New England Life Insurance Company, Boston, MA 02110, and, in New York only, Brighthouse Life Insurance Company of NY, New York, NY 10017. Variable products are distributed by Brighthouse Securities, LLC (member FINRA). All are Brighthouse Financial affiliated companies.

Brighthouse Financial® and its design are registered trademarks of Brighthouse Financial, Inc. and/or its affiliates.

• Not a Deposit • Not FDIC Insured • Not Insured by Any Federal Government Agency
• Not Guaranteed by Any Bank or Credit Union • May Lose Value

Brighthouse
FINANCIAL® | Build for
what's ahead®

Brighthouse Life Insurance Company
11225 North Community House Road
Charlotte, NC 28277
brighthousefinancial.com

New England Life Insurance Company
155 Federal Street, Suite 700
Boston, MA 02110

Brighthouse Life Insurance Company of NY
285 Madison Avenue
New York, NY 10017