

# Brighthouse Financial Fact Sheet

Brighthouse Financial® is on a mission to help people achieve financial security. As one of the largest providers of annuities and life insurance in the U.S.,<sup>1</sup> we specialize in products designed to help people protect what they've earned and ensure it lasts. For more information, visit [brighthousefinancial.com](http://brighthousefinancial.com).



## Our story

We trace our roots back to 1863.<sup>2</sup> In 2017, we began trading on Nasdaq (BHF), marking our start as an independent public company.



## Our products

We offer two types of products: annuities and life insurance. This specialization makes us experts in creating innovative solutions that help people protect what they've earned and ensure it lasts. Learn more about our [annuity products](#) and our [life insurance products](#).



## Our distribution channels

We distribute our annuity and life insurance products through a diverse network of independent distribution partners.

In connection with the sale of our annuity products, our partners include over 400 national and regional brokerage firms, banks, independent financial planners, independent marketing organizations, and other financial institutions and financial planners. For the distribution of our life insurance products, our partners include general agencies, financial advisors, brokerage general agencies, and financial intermediaries.



## Supporting our communities

The Brighthouse Financial Foundation provides support for low-income and underserved children and families to help break the cycle of poverty.

Since launch, the foundation has offered grants and volunteer opportunities to assist over 20 high-impact, non-profit organizations that help enhance the quality of life in communities where we live and work.

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## 6 office locations

Charlotte, NC; Boston, MA;  
Morristown, NJ; New York, NY;  
Phoenix, AZ; and Tampa, FL

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## ~1,330 employees<sup>3</sup>

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## \$212B assets under management<sup>3</sup>

Composed of total investments and separate account assets.

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## 2M+ customers<sup>3</sup>

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## 4,000 hours of community service in 2019

Over 50% of our employees volunteered in our local communities.

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## Awards and recognition<sup>4,5</sup>



2019 Women's Forum  
**CORPORATE  
CHAMPION**  
40%+ Board seats  
held by women



**Barron's  
Best**  
2017, 2018, 2019

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## Our commitment to sustainability

We understand and respect our impact on the environment and recognize the importance of operating sustainably while delivering on our mission. Learn more in our latest [proxy statement](#).

## Connect with us:



For more information, go to  
[brighthousefinancial.com](http://brighthousefinancial.com)

<sup>1</sup> Ranked by 2019 admitted assets. Best's Review®: Top 200 U.S. Life/Health Insurers. A.M. Best, 2020.

<sup>2</sup> Brighthouse Life Insurance Company traces its roots back to Travelers Insurance Company, which was founded in 1863.

<sup>3</sup> Employee count is as of December 31, 2019; assets under management is as of September 30, 2020; customer count is as of June 30, 2020. Financial data is for Brighthouse Financial, Inc. on a consolidated basis and is rounded to the nearest one billion. Assets under management is for Brighthouse Financial, Inc., which is the ultimate parent company of the Brighthouse Financial operating insurance companies and had total assets of \$240 billion and total liabilities of \$221 billion as of September 30, 2020.

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<sup>5</sup> Products from the Brighthouse Shield® Level Annuity suite. Barron's 50 Best Annuities, 2017-2019.

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**Brighthouse**  
FINANCIAL® | Build for  
what's ahead®

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11225 North Community House Road  
Charlotte, NC 28277  
brighthousefinancial.com

New England Life Insurance Company  
One Financial Center  
Boston, MA 02111

Brighthouse Life Insurance Company of NY  
285 Madison Avenue  
New York, NY 10017