

# Attendee Survey

Thank you for attending our seminar: "**Solving The Retirement Income Dilemma.**" We hope you found the seminar informative and beneficial to your retirement planning.

As part of our commitment to providing you with solutions for key areas of life – and as a way to help us improve our service to you – we'd like your honest feedback about the seminar. Please take a few moments to complete the survey below. Your responses are very important and entirely confidential.

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## Pre-Event Invitations:

*Days prior to the seminar, you may have received an e-mail invitation about the event.*

1. What were your feelings on the invite and event reminder?
  - Helpful
  - Not Helpful
  - Not Applicable
2. Did the invitation provide insight into what the event was about?
  - Yes
  - No

## Presentation:

*We'd like to know your thoughts about the presentation itself:*

3. Did the presentation cover the topic and provide the information you were expecting?
  - Yes
  - No
4. Did the presentation answer the questions you had about retirement income and retirement planning?
  - Yes
  - No

## Additional Resources:

*You were given handouts and marketing materials during and event.*

5. From one to ten, rank the effectiveness of the materials: (1 = not at all effective, 10 = extremely effective) \_\_\_\_\_

**Product Introduction:**

*This presentation was an introduction to our product and which features may act as a benefit to you.*

6. Do you feel the Brighthouse Guaranteed Income Builder<sup>SM</sup> deferred income annuity may be able to help you better?  
 Yes  No

7. What feature or benefit is the most important to you?  
 Income  Flexibility  Cash Out  Certainty  Ability to build income over time

**Overall Experience:**

*Your insights help us make improvements to the products that can benefit you. We'd like to hear your overall thoughts about the seminar and the Guaranteed Income Builder product:*

8. Please rate your experience: (1 = not good, 10 = great) \_\_\_\_\_

9. Were there any concepts that should have been included? (If so, what are they?)  Yes  No

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Please provide your contact information:

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

**THANK YOU!**

This product is a long-term investment designed for retirement purposes. Product availability and features may vary by state or firm.

***The Brighthouse Guaranteed Income Builder<sup>SM</sup> deferred income annuity, like all annuities, is an insurance product and not insured by the FDIC, the NCUSIF or any other government agency, nor is it guaranteed by, or the obligation of, the financial institution that sells it. All contract guarantees and annuity payout rates are subject to the claims-paying ability and financial strength of the issuing insurance company. They are not backed by the broker/dealer from which this annuity is purchased, by the insurance agency from which this annuity is purchased or any affiliates of those entities and none makes any representations or guarantees regarding the claims-paying ability and financial strength of the issuing insurance company. Similarly, the issuing insurance company does not back the financial strength of the broker/dealer or any of its affiliates.***

Like most annuity contracts, Brighthouse Financial contracts contain charges, limitations, exclusions, holding periods, termination provisions and terms for keeping them in force.

Distributions of taxable amounts are subject to ordinary income tax and, if made before age 59½, may be subject to a 10% federal income tax penalty. Some broker/dealers and financial professionals may refer to the 10% federal income tax penalty as an "additional tax" or "additional income tax," or use the terms interchangeably when discussing withdrawals taken prior to age 59½. Distributions of taxable amounts from a nonqualified annuity may also be subject to the 3.8% Unearned Income Medicare Contribution tax if your modified adjusted gross income exceeds the applicable threshold amount.

The Brighthouse Guaranteed Income Builder is issued by Brighthouse Life Insurance Company on Policy Form 6-1001-1 (05/14); 11225 North Community House Road, Charlotte, NC 28277.

• Not A Deposit • Not FDIC Insured • Not Insured By Any Federal Government Agency  
• Not Guaranteed By Any Bank Or Credit Union