NAIC Product Training – Accessing the Website

NAIC Product Training

Brighthouse FINANCIAL

https://naic.pinpointglobal.com/BrighthouseFinancial/apps/default.aspx

First time users

Click here to register

Returning users

Username:

Password:

Log In

NPN Lookup

Forgot Password?
Click here or
call the Sales Desk
support number below.

Contact Us

How to Contact Support
Sales Desk: 1-800-848-3854

MSI Financial Dedicated Sales Desk: 1-888-577-5780, option 1

Annuity Product Training

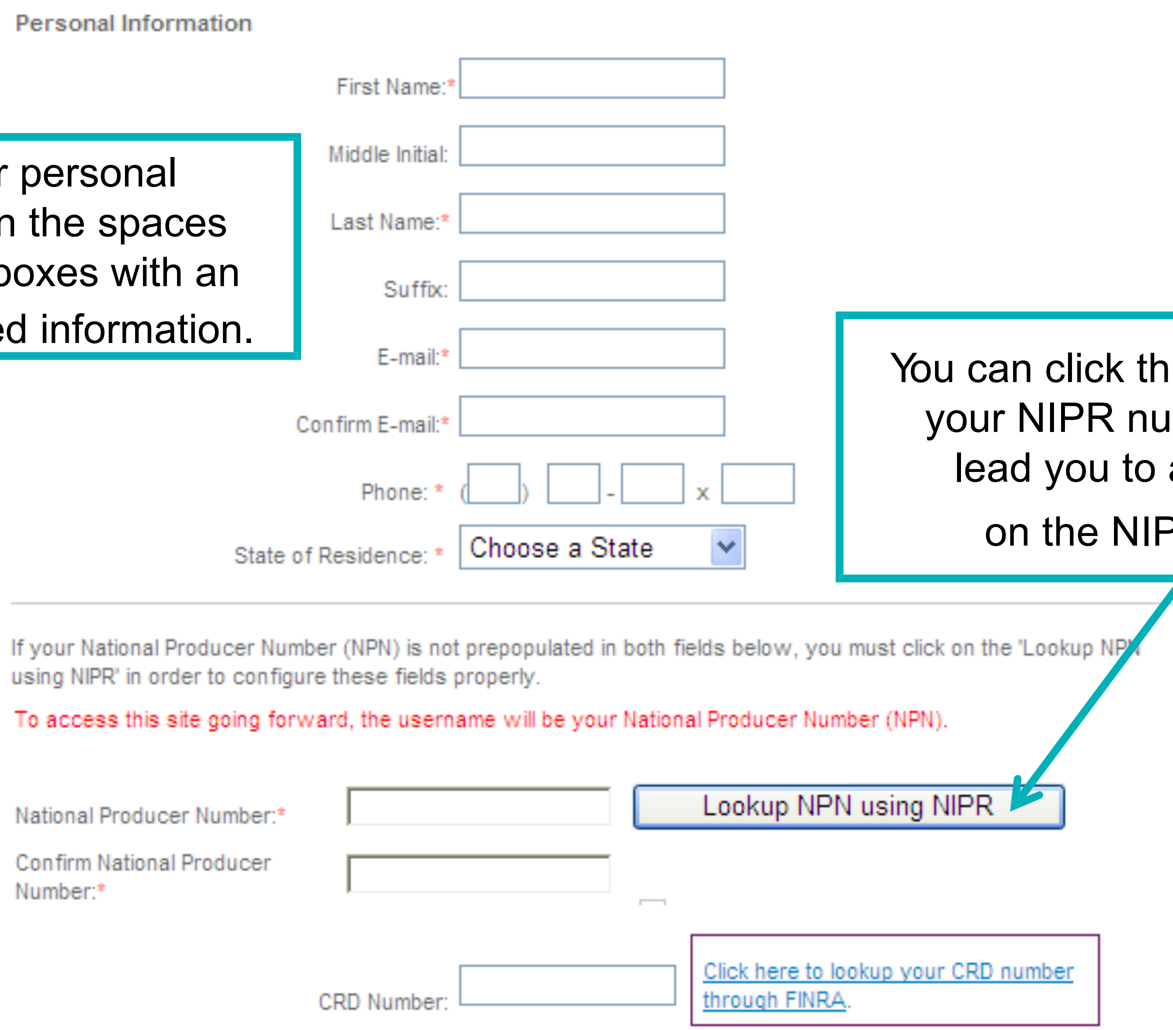
Welcome to the Brighthouse Financial Annuity Product Training Site

This site provides the annuity product training modules required for you to solicit sales in Brighthouse Financial variable and/or fixed annuities in states that have adopted suitability regulations based on the National Association of Insurance Commissioner's Suitability in Annuity Transactions Model Regulation. In order to access the product training modules, please enter the site either by registering as a first time user by clicking on the button to the left or, if you are a returning user, by entering your previously created username and password.

First time users should click on "Click here to register." This allows you to access the profile page.

Registration Page

Fill in your personal information in the spaces provided. All boxes with an "*" are required information.


Personal Information

First Name:*

Middle Initial:

Last Name:*

Suffix:

E-mail:*

Confirm E-mail:*

Phone: * ( ) - x

State of Residence: * Choose a State

If your National Producer Number (NPN) is not prepopulated in both fields below, you must click on the 'Lookup NPN using NIPR' in order to configure these fields properly.

To access this site going forward, the username will be your National Producer Number (NPN).

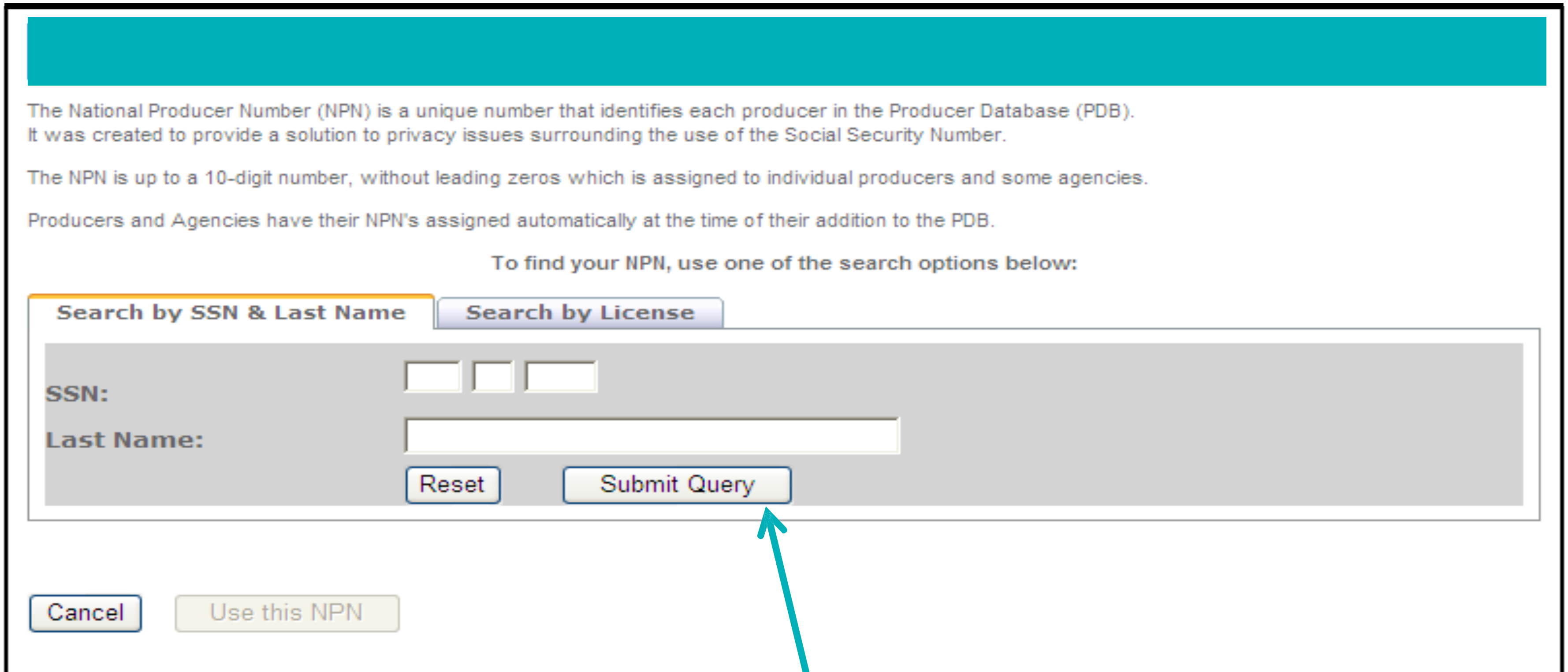
National Producer Number:* Lookup NPN using NIPR

Confirm National Producer Number:*

CRD Number: Click here to lookup your CRD number through FINRA.

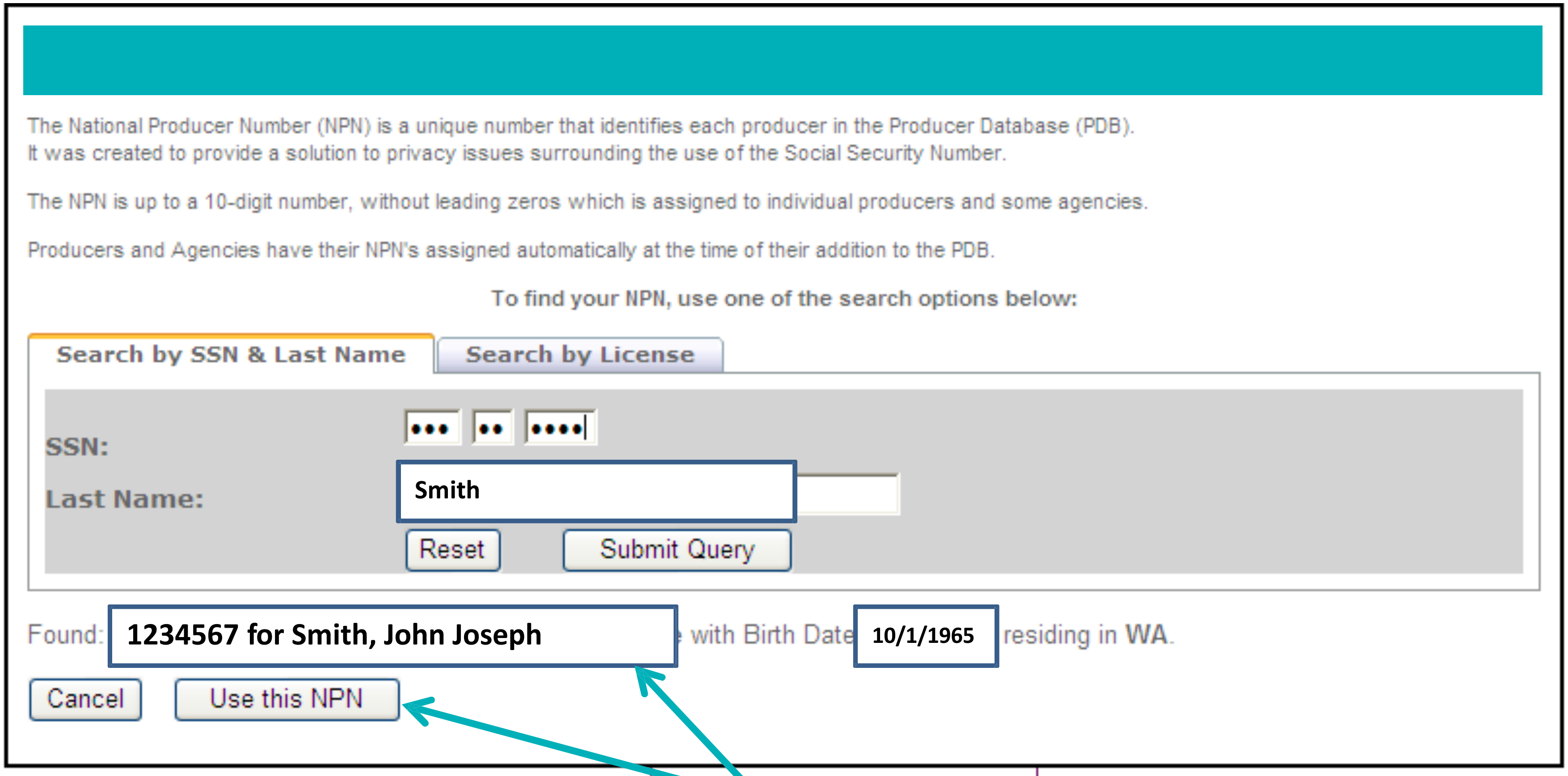
You can click this link to look up your NIPR number. This will lead you to a secure link on the NIPR website.

NIPR Website Look-Up



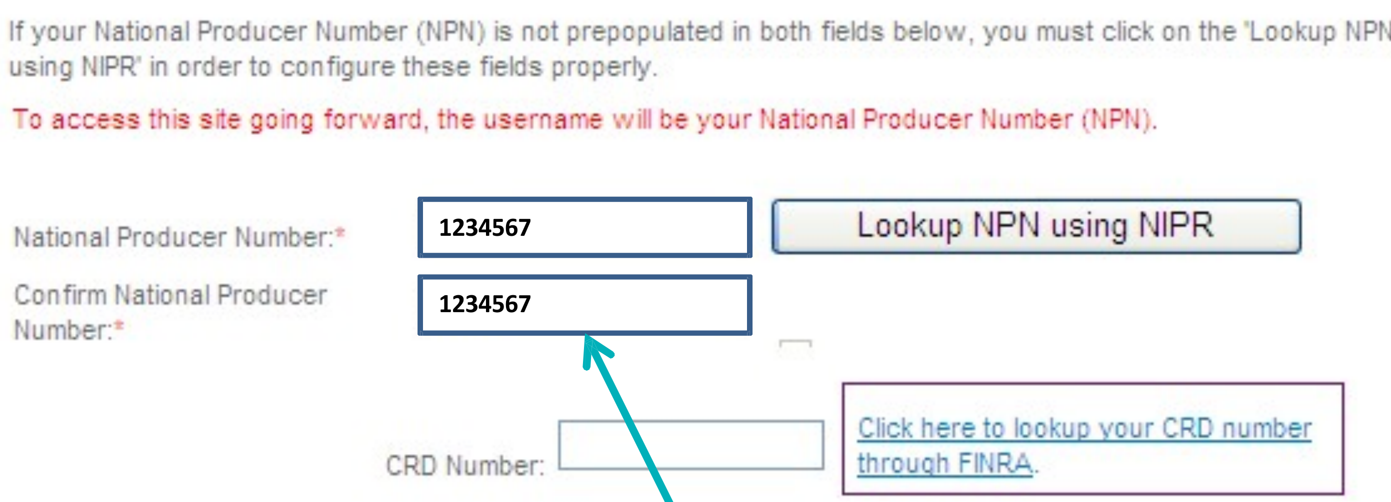
Enter your Social Security Number (SSN) and last name. Click on "Submit Query". This will direct you to the secure National Insurance Producer Registry (NIPR) website.
Please note: Your SSN will not be stored on the Brighthouse Financial NAIC Product Training website.

NIPR Website Look-up



Once the NPN is located, the information will appear under the search box.
If this information is correct, click on "Use this NPN."

NIPR Website Look-up



The NPN is auto-filled on the registration page.

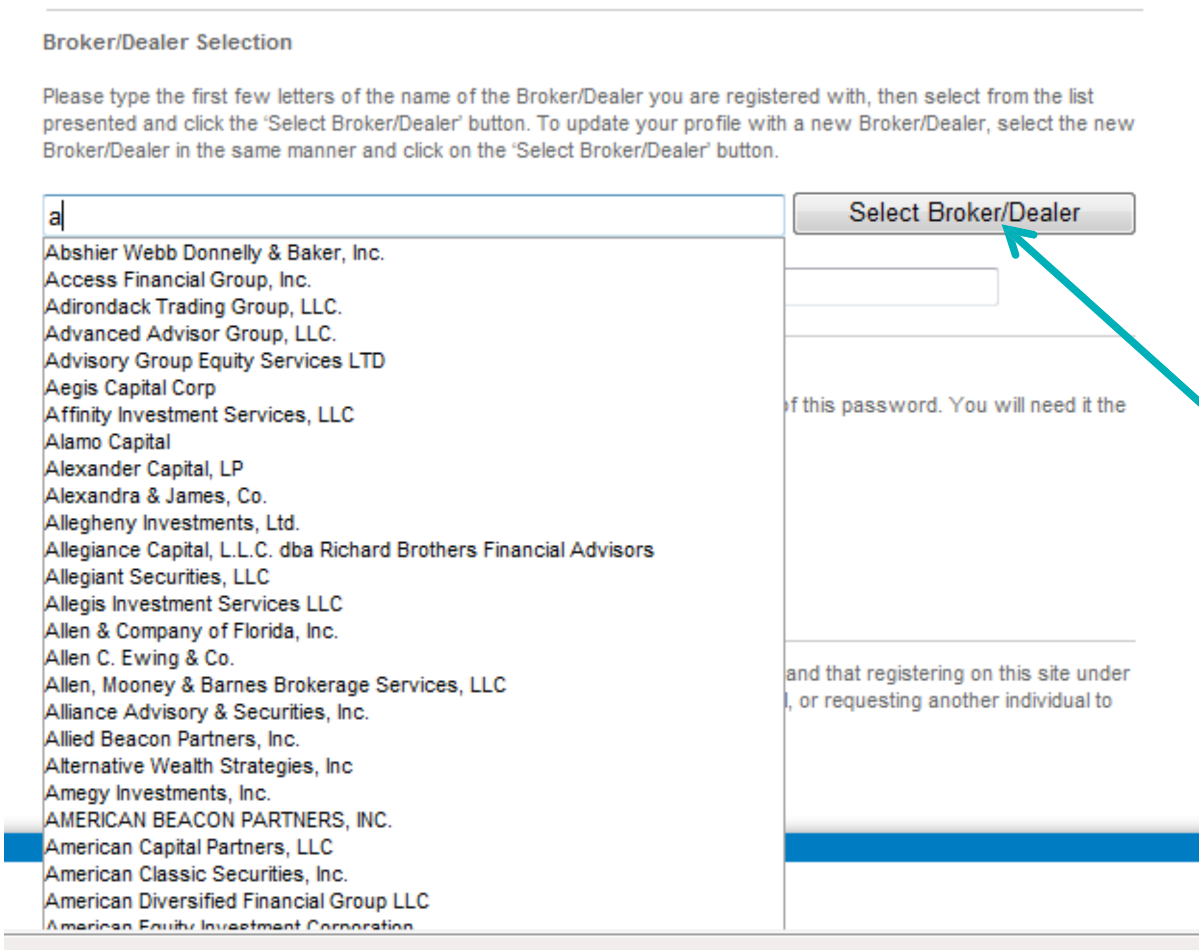
Registration Page

Select all state(s) in which you are appointed to sell annuities.
* indicates which states have adopted the NAIC SAT Model Regulation.

☐ Alabama	☐ **Alaska ***	☐ Arizona	☐ Arkansas	☐ **California ***
☐ **Colorado ***	☐ **Connecticut ***	☐ Delaware	☐ **District of Columbia ***	☐ **Florida ***
☐ Georgia	☐ **Hawaii ***	☐ **Idaho ***	☐ **Illinois ***	☐ **Indiana ***
☐ **Iowa ***	☐ **Kansas ***	☐ **Kentucky ***	☐ **Louisiana ***	☐ **Maine ***
☐ **Maryland ***	☐ Massachusetts	☐ **Michigan ***	☐ **Minnesota ***	☐ **Mississippi ***
☐ Missouri	☐ Montana	☐ **Nebraska ***	☐ Nevada	☐ **New Hampshire ***
☐ **New Jersey ***	☐ New Mexico	☐ **New York ***	☐ North Carolina	☐ **North Dakota ***
☐ **Ohio ***	☐ **Oklahoma ***	☐ **Oregon ***	☐ Pennsylvania	☐ Puerto Rico
☐ **Rhode Island ***	☐ **South Carolina ***	☐ **South Dakota ***	☐ **Tennessee ***	☐ **Texas ***
☐ **Utah ***	☐ Vermont	☐ Virginia	☐ **Washington ***	☐ **West Virginia ***
☐ **Wisconsin ***	☐ **Wyoming ***			

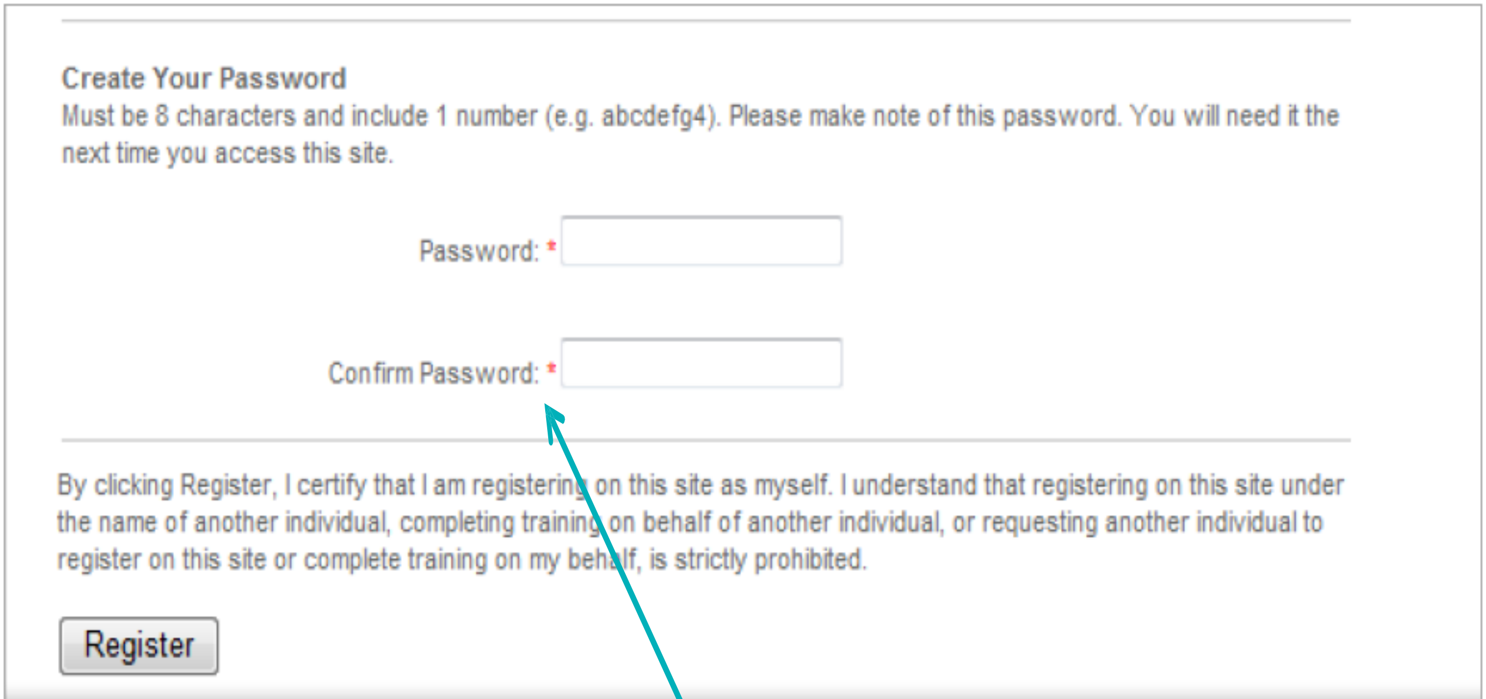
Select all state(s) in which you are appointed to sell Brighthouse Financial Annuities.

Registration Page



To select your Broker Dealer begin typing the name and the list will appear. Click on “Select Broker/Dealer.”

Registration Page


Create Your Password
Must be 8 characters and include 1 number (e.g. abcdefg4). Please make note of this password. You will need it the next time you access this site.

Password: *

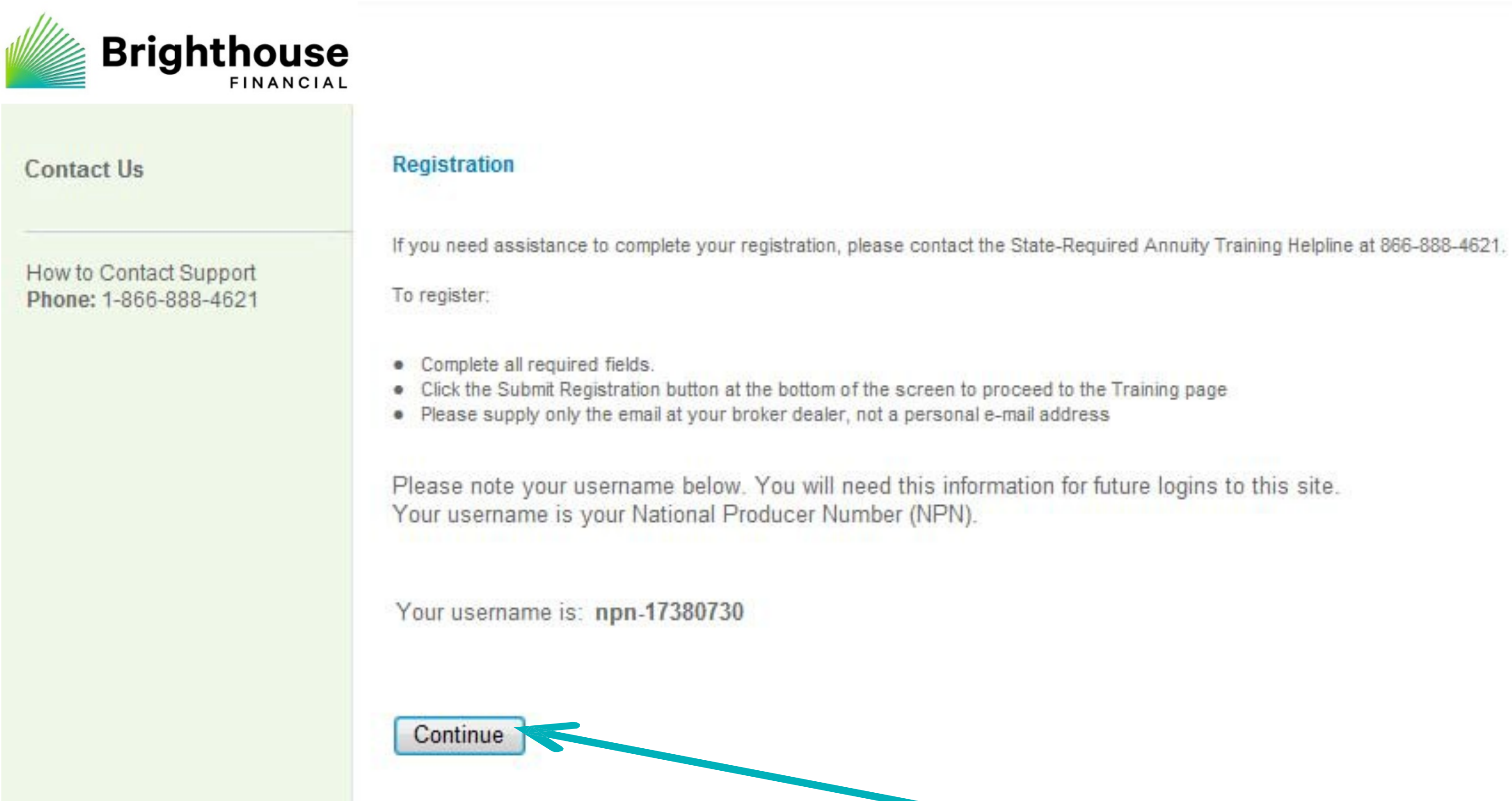
Confirm Password: *

By clicking Register, I certify that I am registering on this site as myself. I understand that registering on this site under the name of another individual, completing training on behalf of another individual, or requesting another individual to register on this site or complete training on my behalf, is strictly prohibited.

Register

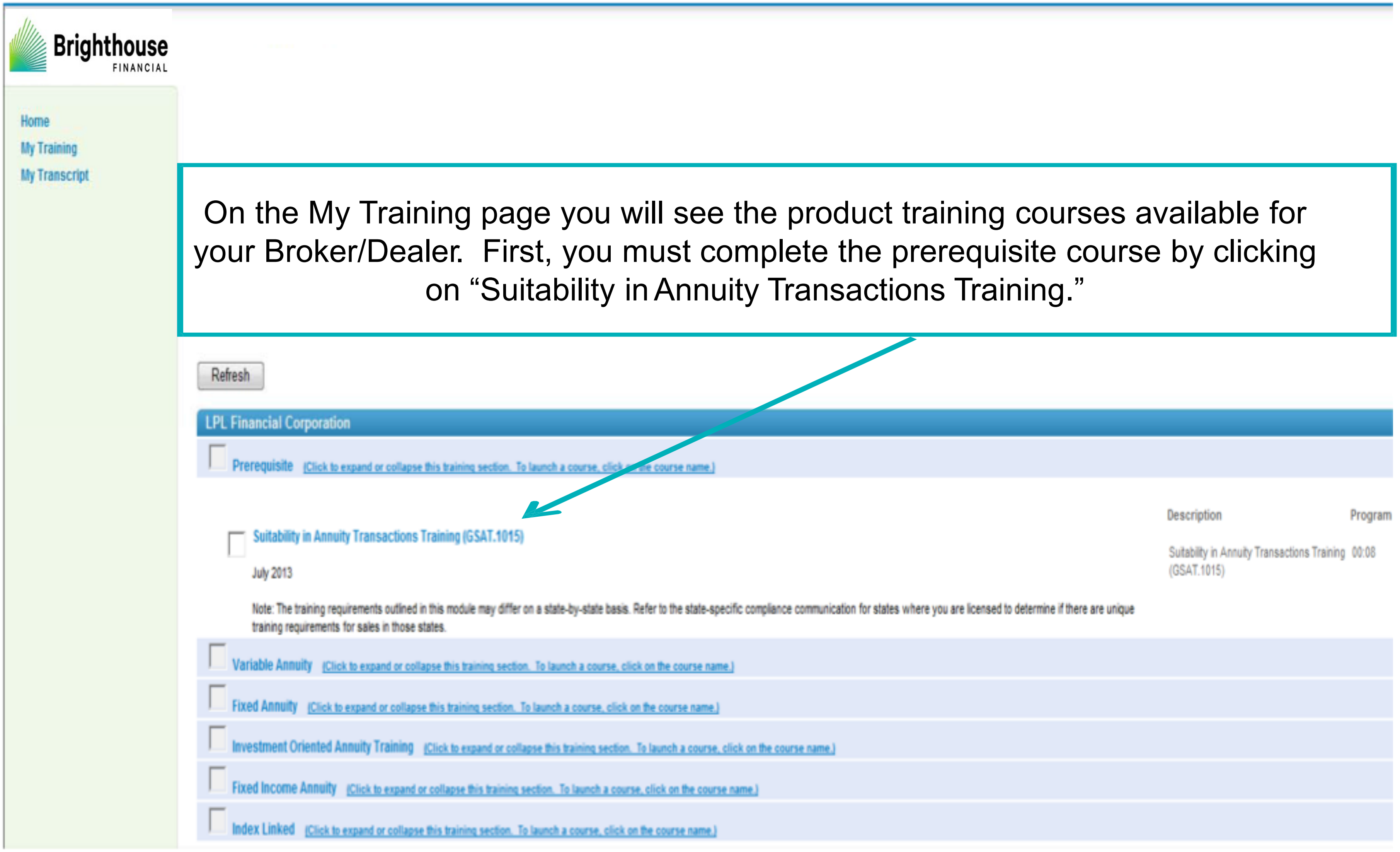
You are able to create your own password, then click “Register.”

Registration Page



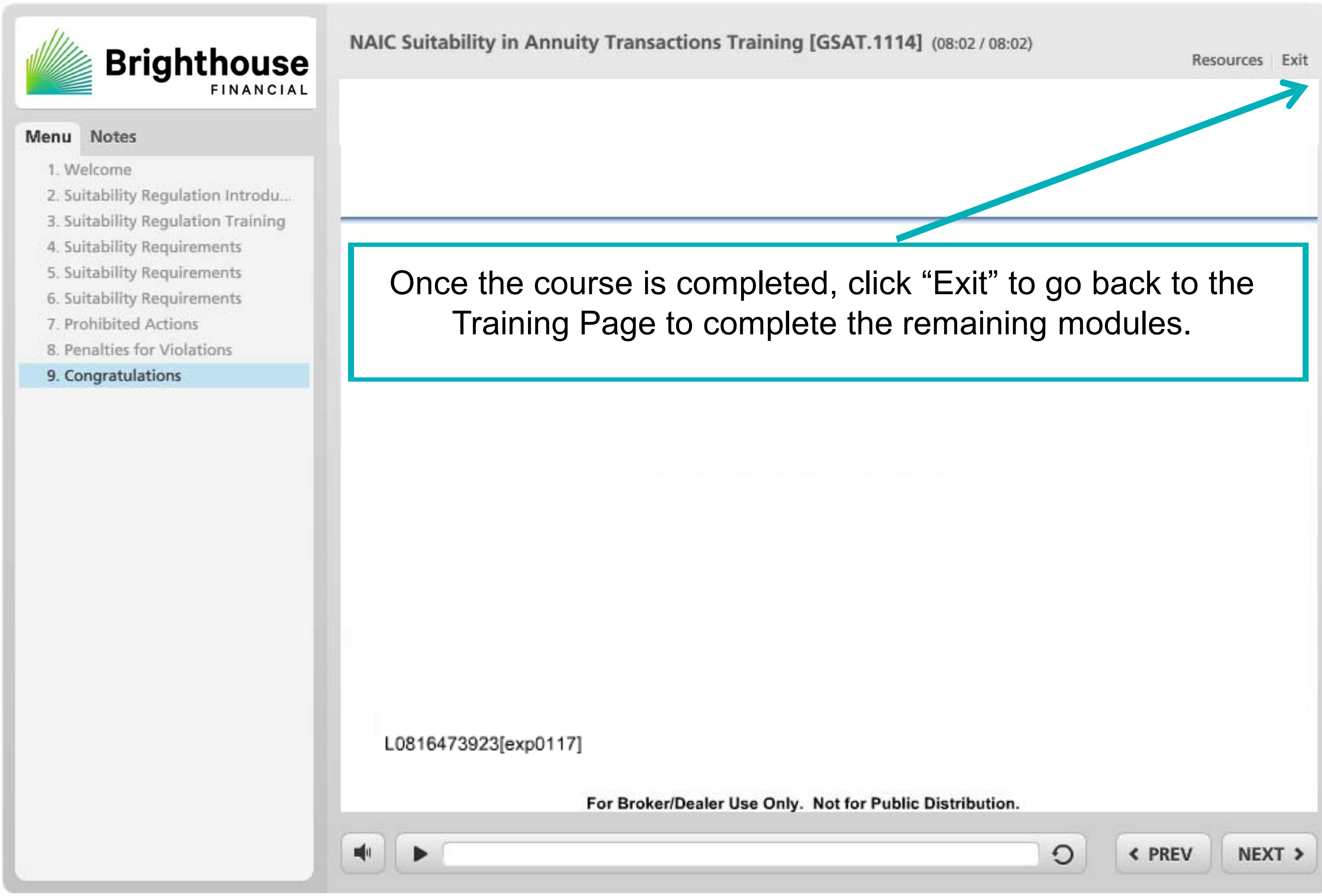
Be sure to write down your username and password for future access to the site.
Click "Continue."

My Training



On the My Training page you will see the product training courses available for your Broker/Dealer. First, you must complete the prerequisite course by clicking on “Suitability in Annuity Transactions Training.”

Exit Module


Brighthouse FINANCIAL
Menu
Notes
1. Welcome
2. Suitability Regulation Introdu...
3. Suitability Regulation Training
4. Suitability Requirements
5. Suitability Requirements
6. Suitability Requirements
7. Prohibited Actions
8. Penalties for Violations
9. Congratulations
NAIC Suitability in Annuity Transactions Training [GSAT.1114] (08:02 / 08:02)
Resources
Exit
Once the course is completed, click “Exit” to go back to the Training Page to complete the remaining modules.
L0816473923[exp0117]
For Broker/Dealer Use Only. Not for Public Distribution.
PREV
NEXT

My Training

Refresh

MSI Financial Service, INC.

- [x] Prerequisite (Click to expand or collapse this training section. To launch a course, click on the course name.)
- [x] Variable Annuity (Click to expand or collapse this training section. To launch a course, click on the course name.)
- [x] Fixed Annuity (Click to expand or collapse this training section. To launch a course, click on the course name.)
- [ ] Fixed Income Annuity (Click to expand or collapse this training section. To launch a course, click on the course name.)

	Course	Description	Program Length	Status	Date Completed
[ ]	SPIA and Guaranteed Income Builder (GIB)Training (E23.0716)	SPIA and Guaranteed Income Builder (GIB)Training (E23.0716)	00:25	Incomplete	

- [x] Index Linked (Click to expand or collapse this training section. To launch a course, click on the course name.)

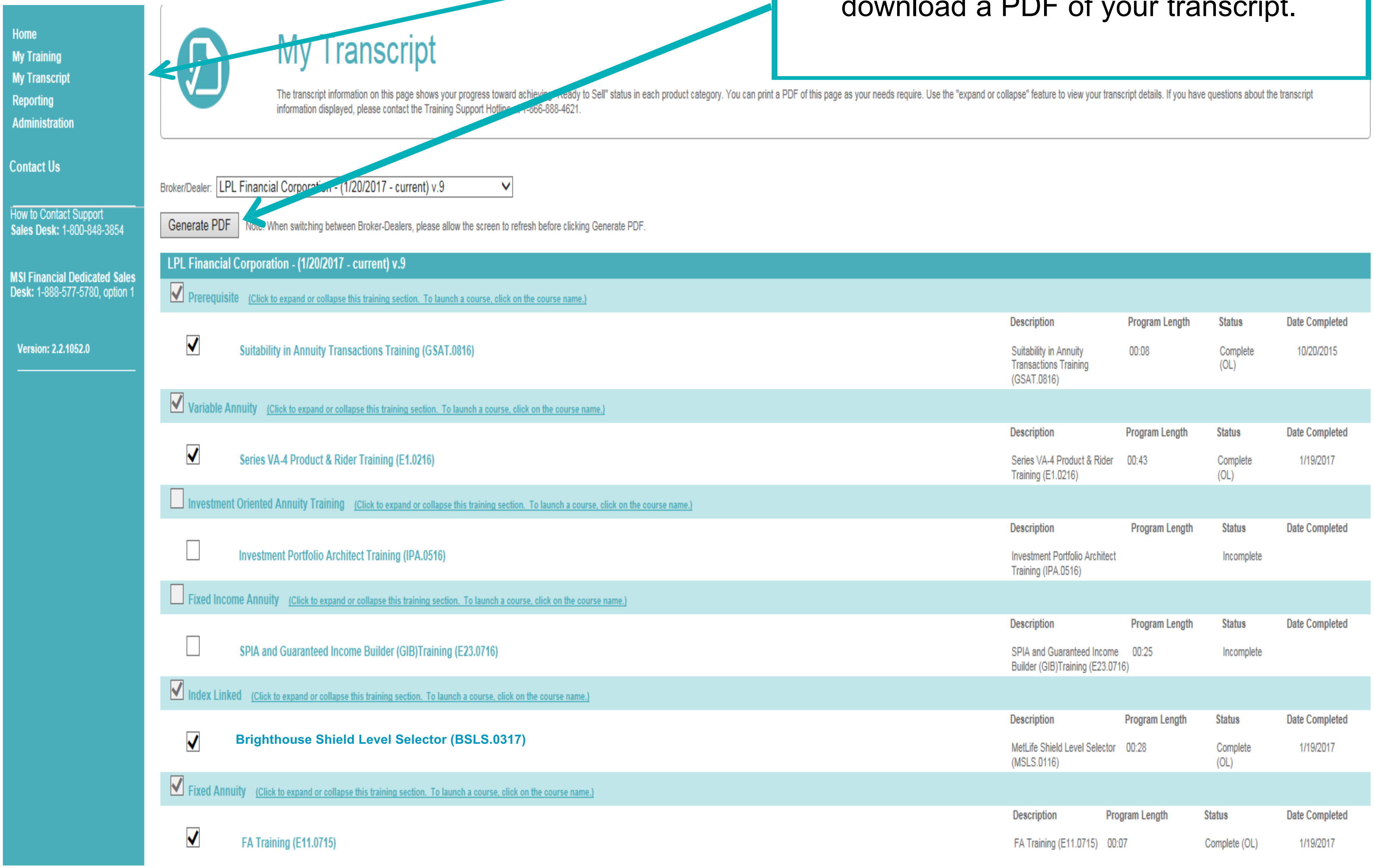
	Course	Description	Program Length	Status	Date Completed
[x]	Brighthouse Shield Level Selector (BSLS.0317)	MetLife Shield Level Selector (MSLS.0116)	00:28	Complete (OL)	1/19/2017

- [ ] Investment Oriented Annuity Training (Click to expand or collapse this training section. To launch a course, click on the course name.)

	Course	Description	Program Length	Status	Date Completed
[ ]	Investment Portfolio Architect Training (IPA.0516)	Investment Portfolio Architect Training (IPA.0516)		Incomplete	

My Transcript

You can always click on “My Transcript” to see what courses have been completed or download a PDF of your transcript.



Transcript Example

NAIC Annuity Training and Certification

Susan

	Completion Type	Date Completed
LPL Financial Corporation		
(1/20/2017 - current) revision (9)		
Prerequisite		
Suitability in Annuity Transactions Training (GSAT.0816)	OL	10/20/2015
Variable Annuity		
Series VA-4 Product & Rider Training (E1.0216)	OL	1/19/2017
Investment Oriented Annuity Training		
Investment Portfolio Architect Training (IPA.0516)		Incomplete
Fixed Income Annuity		
SPIA and Guaranteed Income Builder (GIB)Training (E23.0716)		Incomplete

For more information, please contact our sales desk at
1-800-848-3854
or visit us at www.BrighthouseFinancialPro.com