

Brighthouse Financial Fact Sheet

Brighthouse Financial® is on a mission to help people achieve financial security. As one of the largest providers of annuities and life insurance in the U.S.,¹ we specialize in products designed to help people protect what they've earned and ensure it lasts. For more information, visit brighthousefinancial.com.



Our Purpose

We are on a mission to help people achieve financial security. We specialize in products designed to help people protect what they've earned and ensure it lasts.



Our products

Annuities: Our products include variable, fixed, index-linked, and income annuities.

Life Insurance: Our products include term, universal, whole, and variable life insurance.

Learn more about our products [here](#).



Our History

We trace our roots back to 1863.² In 2017, we began trading on Nasdaq (BHF), marking our start as an independent, publicly traded company. Learn more about our history [here](#).



Our commitment to sustainability

Brighthouse Financial believes that sustainability is inherent in our mission to help people achieve financial security, and we recognize that responsible business practices are critical for promoting a sustainable future for all. Visit our [Corporate Responsibility webpage](#) to learn more.

~1,500 employees³

\$191.3B assets under management³

Composed of total investments and separate account assets.

2M+ customers³

#448 on the 2023 FORTUNE® 500 list⁴

Awards and recognition

Most Trustworthy Companies in America, Newsweek, 2022-2023

Healthiest Employers of Greater Charlotte, Charlotte Business Journal, 2019-2023

Recognized by the Women's Forum of New York at the 2021 and 2023 Breakfast of Corporate Champions for our Board's gender diversity (awarded biannually)

Barron's Best Annuities, 2017-2023⁵

Media contact:

Deon Roberts
Communications Director
Office: (980) 949-3071
Cell: (704) 706-0441
deon.roberts@brighthousefinancial.com

Connect with us:



For more information, go to brighthousefinancial.com

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- ¹ Ranked by 2022 admitted assets. Best’s Review®: Top 200 U.S. Life/Health Insurers. AM Best, 2023.
 - ² Brighthouse Life Insurance Company traces its roots back to Travelers Insurance Company, which was founded in 1863.
 - ³ Employee count is as of December 31, 2022; assets under management is as of September 30, 2023; customer count data is as of September 30, 2022. Financial data is for Brighthouse Financial, Inc. on a consolidated basis and is rounded to the nearest \$1 billion. Assets under management is for Brighthouse Financial, Inc., which is the ultimate parent company of the Brighthouse Financial operating insurance companies and had total assets of \$223.5 billion and total liabilities of \$219.4 billion as of September 30, 2023.
 - ⁴ FORTUNE © 2023 Fortune Media IP Limited. All rights reserved. Used under license. FORTUNE and FORTUNE 500 are registered trademarks of Fortune Media IP Limited and are used under license. FORTUNE and Fortune Media IP Limited are not affiliated with, and do not endorse the products or services of, Brighthouse Financial.
 - ⁵ Annuity products from Brighthouse Financial have been named Barron’s Best Annuities each year from 2017-2023.

“Brighthouse Financial” refers to Brighthouse Financial, Inc., a Delaware corporation, and, where appropriate in context, to one or more of its subsidiaries, or all of them taken as a whole. Annuities and life insurance are issued by, and product guarantees are solely the responsibility of, Brighthouse Life Insurance Company, Charlotte, NC 28277, New England Life Insurance Company, Boston, MA 02110, and, in New York only, Brighthouse Life Insurance Company of NY, New York, NY 10017. Variable products are distributed by Brighthouse Securities, LLC (member FINRA). All are Brighthouse Financial affiliated companies.

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• Not Guaranteed by Any Bank or Credit Union • May Lose Value

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what’s ahead®

Brighthouse Life Insurance Company
11225 North Community House Road
Charlotte, NC 28277
brighthousefinancial.com

New England Life Insurance Company
155 Federal Street, Suite 700
Boston, MA 02110

Brighthouse Life Insurance Company of NY
285 Madison Avenue
New York, NY 10017