

The 3D Reset

Schroders

What today's investors need to know

A new regime shift for markets

After years of low inflation and zero interest rates, higher inflation brings the end of easy money

Central banks take center stage as tighter policies will raise interest rates, bringing greater volatility



The 3D Reset

Decarbonization, **D**eglobalization and **D**emographics are reshaping the investment landscape

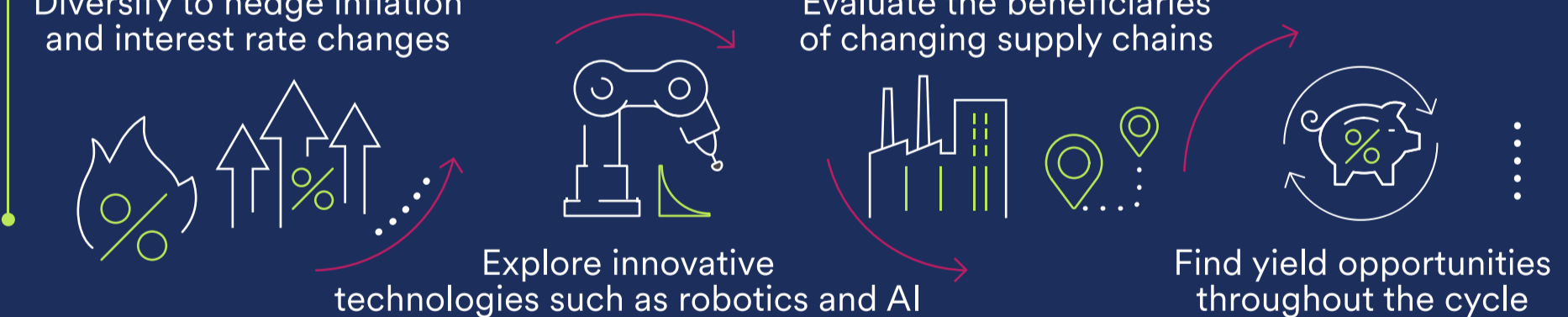
Businesses will spend more:

<p>Decarbonization</p> <p>To accelerate the energy transition to cut CO₂ emissions</p>	<p>Deglobalization</p> <p>For resilient supply chains</p>	<p>Demographics</p> <p>For scarce talent and productivity-boosting tech</p>
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What it means for active investors

Diversify to hedge inflation and interest rate changes

Evaluate the beneficiaries of changing supply chains



Explore innovative technologies such as robotics and AI

Find yield opportunities throughout the cycle

Bring the future into focus with

The 3D Reset

Schroders has over **200 years** of helping investors reach their goals through active management

Understanding the 3Ds might be the key to deciphering what comes next



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