



# Investment Worksheet

ANNUITIES | VARIABLE

## FlexChoice Access

A Variable Annuity Rider



**Brighthouse**  
FINANCIAL®

Build for what's ahead™

- INVESTMENT AND INSURANCE PRODUCTS ARE:**
- NOT FDIC INSURED • NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY
  - NOT A DEPOSIT OR OTHER OBLIGATION OF, OR GUARANTEED BY, THE BANK OR ANY OF ITS AFFILIATES
  - SUBJECT TO INVESTMENT RISKS, INCLUDING POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED

This material is for informational purposes only and does not constitute investment advice or a recommendation.

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# Option A

Designed to furnish a professionally managed asset allocation that provides automatic diversification.

## Asset Allocation Portfolios

American Funds® Balanced Allocation Portfolio	_____%
American Funds® Moderate Allocation Portfolio	_____%
Brighthouse Asset Allocation 20 Portfolio	_____%
Brighthouse Asset Allocation 40 Portfolio	_____%
Brighthouse Asset Allocation 60 Portfolio	_____%
SSGA Growth and Income ETF Portfolio	_____%

## Additional Investment Options

AB Global Dynamic Allocation Portfolio*	_____%
BlackRock Global Allocation V.I. Fund	_____%
BlackRock Global Tactical Strategies Portfolio*	_____%
Brighthouse Balanced Plus Portfolio*	_____%
Invesco Balanced-Risk Allocation Portfolio*	_____%
JPMorgan Global Active Allocation Portfolio*	_____%
Loomis Sayles Global Allocation Portfolio	_____%
MetLife Multi-Index Targeted Risk Portfolio*	_____%
PanAgora Global Diversified Risk Portfolio*	_____%
Schroders Global Multi-Asset Portfolio*	_____%

**Total (must be 100%)** \_\_\_\_\_%



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When filling out this worksheet, you must allocate 100% of your purchase payment to Option A **OR** 100% to Option B.

## Option B

Designed to provide the flexibility to choose investment options aligned to individual goals.

**The totals of Platform 1 and Platform 2 must equal 100%.**

### Platform 1

#### Equity Funds and Asset Allocation Portfolios

Allspring Mid Cap Value Portfolio	_____ %
American Funds® Growth Allocation Portfolio	_____ %
American Funds® Growth Portfolio	_____ %
Baillie Gifford International Stock Portfolio	_____ %
BlackRock Capital Appreciation Portfolio	_____ %
BlackRock Global Allocation V.I. Fund	_____ %
Brighthouse Asset Allocation 80 Portfolio	_____ %
Brighthouse Asset Allocation 100 Portfolio	_____ %
Brighthouse Small Cap Value Portfolio	_____ %
Brighthouse/abrdn Emerging Markets Equity Portfolio	_____ %
Brighthouse/Artisan Mid Cap Value Portfolio	_____ %
Brighthouse/Dimensional International Small Company Portfolio	_____ %
Brighthouse/Wellington Core Equity Opportunities Portfolio	_____ %
CBRE Global Real Estate Portfolio	_____ %
Frontier Mid Cap Growth Portfolio	_____ %
Harris Oakmark International Portfolio	_____ %
Invesco Comstock Portfolio	_____ %
Invesco Global Equity Portfolio	_____ %
Invesco Small Cap Growth Portfolio	_____ %
Janus Henderson Global Sustainable Equity Portfolio	_____ %
Jennison Growth Portfolio	_____ %
Loomis Sayles Growth Portfolio	_____ %
MetLife Mid Cap Stock Index Portfolio	_____ %
MetLife MSCI EAFE® Index Portfolio	_____ %
MetLife Russell 2000® Index Portfolio	_____ %
MetLife Stock Index Portfolio	_____ %
MFS® Research International Portfolio	_____ %
MFS® Value Portfolio	_____ %
Neuberger Berman Genesis Portfolio	_____ %
SSGA Growth ETF Portfolio	_____ %
T. Rowe Price Large Cap Growth Portfolio	_____ %
T. Rowe Price Large Cap Value Portfolio	_____ %
T. Rowe Price Mid Cap Growth Portfolio	_____ %
Victory Sycamore Mid Cap Value Portfolio	_____ %
<b>Platform 1 Total (cannot exceed 70%)</b>	_____ %

## Platform 2

### Bond/Fixed Income Funds

BlackRock Bond Income Portfolio	_____ %
BlackRock High Yield Portfolio	_____ %
BlackRock Ultra-Short Term Bond Portfolio	_____ %
Brighthouse/Eaton Vance Floating Rate Portfolio	_____ %
Brighthouse/Franklin Low Duration Total Return Portfolio	_____ %
JPMorgan Core Bond Portfolio	_____ %
MetLife Aggregate Bond Index Portfolio	_____ %
PIMCO Inflation Protected Bond Portfolio	_____ %
PIMCO Total Return Portfolio	_____ %
Western Asset Management Government Income Portfolio	_____ %
Western Asset Management Strategic Bond Opportunities Portfolio	_____ %
Western Asset Management U.S. Government Portfolio	_____ %

**Platform 2 Total (must be at least 30%)** \_\_\_\_\_ %



**Platform 1 Total:** \_\_\_\_\_

+

**Platform 2 Total:** \_\_\_\_\_

=

**Option B Total:** \_\_\_\_\_

Total must equal 100%



# Personalized Investment Strategy

At Brighthouse Financial, we believe annuities can play an important role in building a holistic financial strategy.

One way to help ensure you have enough money to last throughout your retirement is to invest in a portfolio that has the potential to weather a variety of market conditions. FlexChoice Access, an optional living benefit rider,<sup>1</sup> offers the opportunity to design an investment strategy that aligns with your financial goals – you can select from the available asset allocation and risk managed global multi-asset portfolios or choose to build a more customized portfolio from the individual investment options available.

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<sup>1</sup> FlexChoice Access is referred to as the Guaranteed Lifetime Withdrawal Benefit (GLWB) in the prospectus and is available for an additional annual charge.

Investment performance is not guaranteed.

This brochure is part of a Brighthouse Financial variable annuity kit. It is not intended to be a stand-alone marketing brochure.

While diversification through an asset allocation strategy is a useful technique that can help to manage overall portfolio risk and volatility, there is no certainty or assurance that a diversified portfolio will enhance overall return or outperform one that is not diversified.

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